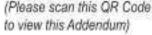
Continued to next page...

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.







ATLANTA ELECTRICALS LIMITED

Our Company was incorporated as 'Atlanta Electricals Private Limited' as a private limited company under the Companies, Gujarat, Dadra and Nagar Haveli, at Ahmedabad ("RoC"). Upon the conversion of our Company into a public limited company, pursuant to a board resolution dated March 18, 1996, the name of our Company was changed to "Atlanta Electricals Limited", and a fresh certificate of incorporation dated April 10, 1996, was issued by the RoC. Pursuant to a board resolution dated February 21, 2003, and a shareholders' resolution dated March 17, 2003, our Company was converted into a private limited company and consequently, the name of our Company was changed to "Atlanta Electricals Private Limited", and a fresh certificate of incorporation dated November 14, 2024, our Company was converted into a public limited company and consequently, the name of our Company was converted into a public limited company, see "History and Certain Corporate Matters — Changes in the registered office" on page 217 of the red Herring Prospectus" or "RHP").

Registered and Corporate Office: Plot No. 1503/4, GIDC Estate, Vithal Udyognagar, Anand – 388 121, Gujarat, India; Telephone: +91 63596 69331;

Contact Person: Tejalben Saunakkumar Panchal, Company Secretary and Compliance Officer; E-mail: complianceofficer@aetrafo.com; Website: www.aetrafo.com; Corporate Identity Number: U31110GJ1988PLC011648; Website: www.aetrafo.com

NOTICE TO INVESTORS: ADDENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 16, 2025 (THE "ADDENDUM")

"ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [+] MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [+] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ 4,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 3,810,895 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹ [●] MILLION COMPRISING UP TO 435,900 EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY ATLANTA UHV TRANSFORMERS LLP, AGGREGATING UP TO ₹ [•] MILLION, UP TO 666,560 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH BY HEMANG HARENDRA SHAH AGGREGATING UP TO ₹ [•] MILLION, UP TO 777,185 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH BY NIMISH HARENDRA SHAH AGGREGATING UP TO ₹ [.] MILLION, UP TO 217,500 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH BY DHAVAL HARSHADBHAI MEHTA (HELD JOINTLY WITH AVANEE DHAVALBHAI MEHTA) AGGREGATING UP TO ₹ [●] MILLION, UP TO 326,250 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH BY GITABEN HARSHADBHAI MEHTA (HELD JOINTLY WITH HARSHADBHAI AMRITLAL MEHTA) AGGREGATING UP TO ₹ [●] MILLION AND UP TO 1,387,500 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH BY JIGNESH SURYAKANT PATEL AGGREGATING UP TO ₹ [●] MILLION (COLLECTIVELY, "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER INCLUDES A RESERVATION OF UP TO [◆] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH, AGGREGATING UP TO ₹ [◆] MILLION (CONSTITUTING UP TO [●] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS MAY OFFER A DISCOUNT OF UP TO ₹ [◆] ON THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●] % AND [...]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF ATLANTA ELECTRICALS LIMITED ("COMPANY" OR

With reference to the Red Herring Prospectus filed with the RoC, SEBI and the Stock Exchanges, investors should note the following:

Our Company has received intimations each dated September 19, 2025, from certain of our Selling Shareholders namely, Nimesh Harendra Shah, Hemang Harendra Shah, Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) and Gitaben Harshadbhai Mehta (held jointly with Harshadbhai Amritlal Mehta) (collectively, the "Transferors") that they have in aggregate transferred 189,010 Equity Shares held by them at a price of ₹ 754 per Equity Share representing 0.26% of the pre-Offer Equity Share capital of our Company (the "Sale Shares"), after the date of the Red Herring Prospectus, the details of which are set forth below:

| Sr. No. | Name of the transferor | Name of the transferee | Date of the transfer | Number of equity shares of face value of ₹ 2 each transferred | Percentage of pre-Offer paid-up Equity Share capital | Total consideration (in ₹) |
|------------|---|----------------------------------|-------------------------|---|---|----------------------------------|
| 1. | Nimish Harendra Shah | Gautam Mehra | September 17, 2025 | 25,000 | 0.03% | 18,850,000 |
| 2 | Hemang Harendra Shah | Gautam Mehra | September 18, 2025 | 74,470 | 0.10% | 56,150,380 |
| 3. | Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) | Base Catalyst Private Limited | September 18, 2025 | 23,210 | 0.03% | 17,500,340 |
| 4. | Gitaben Harshadbhai Mehta (held jointly with Harshadbhai Amritlal Mehta) | Meghdoot Leisure LLP | September 18, 2025 | 19,900 | 0.02% | 15,004,600 |
| 5. | Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) | Dhirajial Amrutlal Amlani | September 18, 2025 | 4,000 | Negligible | 3,016,000 |
| 6. | Gitaben Harshadbhai Mehta (held jointly with Harshadbhai Amritlal Mehta) | Dhirajiai Amrutlal Amlani | September 18, 2025 | 35,790 | 0.04% | 26,985,660 |
| 7. | Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) | Keyur Doshi | September 18, 2025 | 6,640 | Negligible | 5,006,560 |

- Please note that the Sale Shares do not form part of the Equity Shares proposed to be offered for sale the Transferors in the Offer for Sale. Further, the Sale Shares shall be subject to lock-in in accordance with Regulation 17 of the SEBI ICDR Regulations, as applicable, in the hands of the transferee.
- As a result of the transfer of the Sale Shares, the average cost of acquisition of the Selling Shareholders in the section titled "Summary of the Offer Document Average cost
 of acquisition of Equity Shares of our Promoters and the Selling Shareholders" on page 24 of the Red Herring Prospectus, stands modified as below:

| Names of Promoters/Selling Shareholders | Number of equity shares of face value of ₹ 2 each held as on the date of the Red Herring Prospectus | Average cost of acquisition per equity share of face value of ₹ 2 each (in ₹)*^ |
|---|---|--|
| Promoters | | |
| Late Krupeshbhai Narharibhai Patel ⁸ | 5,902,550 | 2.31 |
| Niral Krupeshbhai Patel | 6,375,000 | 1.97 |
| Amish Krupeshbhai Patel | 6,375,000 | 2.09 |
| Tanmay Surendrabhai Patel | 5,391,400 | 3.67 |
| Narharibhai S. Patel Family Trust | 33,553,050 | Nil |
| Atlanta UHV Transformers LLP* | 9,950,050 | 13.29 |
| Selling Shareholders | | |
| Jignesh Suryakant Patel | 1,387,700 | 13.20 |
| Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) | 256,150 | 2.24 |
| Gitaben Harshadbhai Mehta (held jointly with Harshadbhai Amritial Mehta) | 379,310 | 2.53 |
| Nimish Harendra Shah | 778,750 | Nit |
| Hernang Harendra Shah | 729,280 | 7.24 |

- * As certified by M/s Parikh Shah Chotalia and Associates, with firm registration number 118493W, pursuant to their certificate dated September 20, 2025.
- ^ Pursuant to a resolution passed by the Board dated December 23, 2024 and a special resolution passed by the Shareholders' dated December 26, 2024 the erstwhile equity shares of face value ₹ 10 each of our Company were sub-divided into equity shares of face value of ₹ 2 each. Consequently, the issued and subscribed Equity Share capital of our Company, comprising 14,316,960 equity shares of face value ₹ 10 each, was sub-divided into 71,584,800 equity shares of face value ₹ 2 each.
 # Also, a Selling Shareholder.
- \$ The transmission of Equity Shares held by Late Krupsehbhai Narharibhai Patel is under process.

 As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equ
- 4. As a result of the transfer of the Sale Shares, the weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years preceding the date of the Addendum in the section titled "Summary of the Offer Document Weighted average cost of all equity shares transacted in the three years, 18 months and one year preceding the date of this Red Herring Prospectus" on page 24 of the Red Herring Prospectus, stands modified as below:

| Period | Weighted average cost of acquisition per Equity Share (in ₹)*^ | Cap Price is 'x' times the weighted average cost of acquisition | Range of acquisition price per Equity Share: lowest price – highest price (in ₹)*^ |
|--|--|---|--|
| Last one year preceding the date of this Red Herring Prospectus | 1,69 | 446.15 | Nil - 754.00 |
| Last 18 months preceding the date of this Red Herring Prospectus | 1.69 | 446.15 | Nil - 754.00 |
| Last three years preceding the date of this Red Herring Prospectus | 1.69 | 446.15 | Nil - 754.00 |

- ^ These numbers have been adjusted for the sub-division of equity shares of our Company, pursuant to a resolution passed by our Board dated December 23, 2024 and a special resolution passed by the Shareholders' dated December 26, 2024, the erstwhile equity shares of face value ₹ 10 each of our Company were sub-divided into equity shares of face value of ₹ 2 each. Consequently, the issued, paid-up and subscribed Equity Share capital of our Company, comprising 14,316,960 equity shares of face value ₹ 10 each, was sub-divided into 71,584,800 equity shares of face value ₹ 2 each
- As a result of the transfer of the Sale Shares, the total number of shareholders disclosed in the section titled "Capital Structure" on pages 109 and 110 of the Red Herring Prospectus stand modified from 14 to 19, as on the date of this Addendum.
- 6. As a result of the transfer of the Sale Shares, the disclosures in the section titled "Capital Structure Details of shareholding of the major shareholders of our Company (a) Set forth below are details of Shareholders holding 1% or more of the paid-up Equity Share capital of our Company as on the date of this Red Herring Prospectus; on page 110 of the Red Herring Prospectus, stands modified as follows:

| Sr. No. | Name of Shareholder | Number of Equity Shares of ₹ 2 each | Percentage of pre-Offer Equity Share capital (%) |
|---------|---|-------------------------------------|--|
| 1. | Narharibhai S. Patel Family Trust | 33,553,050 | 46.87 |
| 2. | Atlanta UHV Transformers LLP | 9,950,050 | 13,90 |
| 3. | Niral Krupeshbhai Patel | 6,375,000 | 8.91 |
| 4. | Amish Krupeshbhai Patel | 6,375,000 | 8.91 |
| 5. | Late Krupesh Narharibhai Patel ⁸ | 5,902,550 | 8.25 |
| 6. | Tanmay Surendrabhai Patel | 5,391,400 | 7.53 |
| 7. | Jignesh Suryakant Patel | 1,387,700 | 1.94 |
| 8. | Nimish Harendra Shah | 778,750 | 1.08 |
| 9. | Hemang Harendra Shah | 729,280 | 1.01 |
| | Total | 70,442,780 | 98.40 |

- The shareholding of Late Krupeshbhai Narharibhai Patel is presently under the process of transmission in accordance with the applicable laws.
 As a result of the transfer of the Sale Shares, the disclosures in the section titled "Capital Structure Secondary acquisitions of equity shares of our Company" on page 111
- of the Red Herring Prospectus, as on the date of the Addendum, stands modified to add the below mentioned details:

 The details of the secondary acquisitions of Equity Shares of our Company by the members of our Promoter Group and the Selling Shareholders, since its incorporation are as set forth below:

| Sr. No. | Name of the Transferor | Name of the Transferee | Date of transfer of Equity Shares | Number of Equity Shares | Transfer price per Equity Share (in ₹) | Face value per Equity Share (in ₹) | Nature of transaction |
|------------|---|--|--------------------------------------|-------------------------------|--|--|---------------------------|
| Ø | Lalitchandra Tulsidas Bhagat | Navinbhai Natubhai Patel | July 27, 2002 | 68,000 | 2.40 | 10.00 | Transfer of equity shares |
| 2. | Harold Bonavinture D'Silva | Sudhaben Navinbhai Patel | July 27, 2002 | 68,000 | 2.40 | 10,00 | Transfer of equity shares |
| 3, | Lakhmashi R. Patel jointly held wit Chetna L. Patel | Late Krupeshbhai Narharibhai Patel ¹ | July 27, 2002 | 54,400 | 2.40 | 10.00 | Transfer of equity shares |
| 4. | Lakhmashi R. Patel jointly held with Chetna L. Patel | Niral Krupeshbhai Patel | July 27, 2002 | 13,600 | 2.40 | 10.00 | Transfer of equity shares |
| 5, | Harshad Mehta jointly held with Gita H. Mehta | Niral Krupeshbhai Patel | July 27, 2002 | 27,200 | 2.40 | 10.00 | Transfer of equity shares |
| 6, | Harshad Mehta jointly held with Gita H. Mehta | Amish Krupeshbhai Patel | July 27, 2002 | 40,800 | 2,40 | 10.00 | Transfer of equity shares |
| 7. | Harendra G. Shah J/H Priti H. Shah, Hemang Shah | Tanmay Surendrabhai Patel | July 27, 2002 | 51,000 | 2.40 | 10.00 | Transfer of equity shares |
| 8, | Harendra G. Shah J/H Priti H. Shah, Hemang Shah | Lalitaben Narharibhai Patel | July 27, 2002 | 17,000 | 2.40 | 10.00 | Transfer of equity shares |
| 9. | Shroff Dilipkumar Natvarlal | Navinbhai Natubhai Patel | March 17, 2003 | 200 | 10.00 | 10.00 | Transfer of equity shares |
| 10. | Shroff Meena Dilipkumar | Navinbhai Natubhai Patel | March 17, 2003 | 100 | 10.00 | | Transfer of equity shares |
| 11. | Jhaveri Manish Navinchandra J/H Jhaveri Sanjiv Navinchandra | Navinbhai Natubhai Patel | March 17, 2003 | 1,000 | 10.00 | 7504540000 | Transfer of equity shares |
| 12. | Jhaveri Navinchandra Chhaganlal J/H Jhaveri Manish Navinchandra | Navinbhai Natubhai Patel | March 17, 2003 | 1,000 | 10.00 | 10.00 | Transfer of equity shares |
| 13. | Mehta Hetal Harshad J/H Mehta Gita Harshad J/H Mehta Dhaval Harshad | Navinbhai Natubhai Patel | March 17, 2003 | 1,000 | 10.00 | 10,00 | Transfer of equity shares |
| 14. | Maniar Pushapkant Maganial J/H Mehta Chandrakant Amrutial | Navinbhai Natubhai Patel | March 17, 2003 | 1,000 | 10.00 | 10.00 | Transfer of equity shares |

| Sr. | US DATED SEPTEMBE Name of the Transferor | Name of the Transferee | Date of transfer of | Number of | Transfer price | Face value per | Nature of transaction |
|------------|---|--|--|------------------|----------------------------|------------------------|--|
| No. | | | Equity Shares | Equity Shares | per Equity Share (in ₹) | Equity Share (in ₹) | |
| 15. | Zuberi Mohamed Sabir Rarid J/H Zubari Mumtaz Mohamed Sabir | Navinbhai Natubhai Patel | March 17, 2003 | 1,000 | 10.00 | 10.00 | Transfer of equity shares |
| 16. | Patel Alka Dilip J/H Patel Dilip Chandubhai | Navinbhai Natubhai Patel | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 17. | Thakkar Manisha Bakul | Navinbhai Natubhai Patel | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 18. | J/H Thakkar Bakul Kalidas Thakkar Bakul Kalidas | Navinbhai Natubhai Patel | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 19. | J/H Thakkar Manisha Bakul Zubari Mumtaz Mohamed Sabir | Navinbhai Natubhai Patel | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 20. | J/H Zubari Mohamed Sabir Rarid Manjula Patel | Sudhaben Navinbhai Patel | March 17, 2003 | 100 | 10.00 | 10.00 | Transfer of equity shares |
| 21. | Dilipkumar Shroff Dilipkumar N. Shroff HUF | Sudhaben Navinbhai Patel Sudhaben Navinbhai Patel | March 17, 2003 March 17, 2003 | 200 200 | 10.00 | 10.00 10.00 | Transfer of equity shares Transfer of equity shares |
| 23. | Shailesh Mistry Rajesh Mistry | Sudhaben Navinbhai Patel Sudhaben Navinbhai Patel | March 17, 2003 March 17, 2003 | 1,000 | 10.00 10.00 | 10.00 | Transfer of equity shares Transfer of equity shares |
| 25. | Shivlal Mistry | Sudhaben Navinbhai Patel | March 17, 2003 | 1,000 | 10.00 | 10.00 | Transfer of equity shares |
| 26. 27. | Heena Mistry Bhavnaben Mistry | Sudhaben Navinbhai Patel Sudhaben Navinbhai Patel | March 17, 2003 March 17, 2003 | 1,000 1,000 | 10.00 10.00 | 10.00 | Transfer of equity shares Transfer of equity shares |
| 28. 29. | Jitendra Mistry Lataben Mistry | Sudhaben Navinbhai Patel Sudhaben Navinbhai Patel | March 17, 2003 March 17, 2003 | 1,000 1,000 | 10.00 10.00 | | Transfer of equity shares Transfer of equity shares |
| 30. | Nanji Bhagat | Late Krupeshbhai Narharibhai Patel ⁵ | March 17, 2003 | 100 | 10.00 | 10.00 | Transfer of equity shares |
| 31. | Kala Bhagat | Late Krupeshbhai Narharibhai Patel ⁵ | March 17, 2003 | 100 | 10.00 | 10.00 | Transfer of equity shares |
| 32. | Deven Bhagat | Late Krupeshbhai | March 17, 2003 | 100 | 10.00 | 10.00 | Transfer of equity shares |
| 33. | Philomiena D'Silva | Narharibhai Patel ⁵ Late Krupeshbhai | March 17, 2003 | 100 | 10.00 | 10.00 | Transfer of equity shares |
| 34. | Samir Shah jointly held with | Narharibhai Patel ³ Late Krupeshbhai | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 35. | Chhaya S. Shah Paresh N. Jhayeri jointly held | Narharibhai Patel ¹ Late Krupeshbhai | March 17, 2003 | 500 | 10.00 | 553,000 | Transfer of equity shares |
| 2000 | with Manish N. Jhaven | Narharibhai Patel ⁵ | TO THE OWNER OF THE PARTY OF TH | | | | - V |
| 36. | Kantilal Jhaveri jointly held with Jignesh K. Shah | Late Krupeshbhai Narharibhai Patel ⁵ | March 17, 2003 | 500 | 10.00 | | Transfer of equity shares |
| 37. | Jyoti Shah | Late Krupeshbhai Narharibhai Patel ⁵ | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 38. | Kartik Jhaveri jointly held with Harshadkumar H. Jhaveri and | Late Krupeshbhai Narharibhai Patel ¹ | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 20 | sha H. Jhaveri | | March 57, 2022 | FAA | 15.00 | 16.00 | Transfer of coults at |
| 39. | Malvika Jhaveri jointly held with Harshadkumar H. Jhaveri and Usha H. Jhaveri | Late Krupeshbhai Narharibhai Patel ¹ | March 17, 2003 | 500 | 10.00 | 553.00 | Transfer of equity shares |
| 40. | Ramilaben Shah jointly held with Champaklal B. Shah and Hetal C. Shah | Late Krupeshbhai Narhanbhai Patel ⁵ | March 17, 2003 | 500 | 10.00 | 15/01/01 | Transfer of equity shares |
| 11. | Jayesh Shah jointly held with Shailesh D. Shah | Late Krupeshbhai Narharibhai Patel ¹ | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 42. | Chandrakant Mehta jointly held with Bharati C. Mehta | Late Krupeshbhai Narharibhai Patel ^s | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 43. | Bharati Mehta jointly held with Chandrakant Mehta | Late Krupeshbhai Namaribhai Patel ^s | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 44. | Chhaya S. Shah jointly held with | Late Krupeshbhai | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 45. | Mehul K. Shah Magan Patel | Narharibhai Patel ³ Niral Krupeshbhai Patel | March 17, 2003 | 100 | 10.00 | | Transfer of equity shares |
| 46. 47. | Arjun Patel Chetana Patel | Niral Krupeshbhai Patel Niral Krupeshbhai Patel | March 17, 2003 March 17, 2003 | 100 100 | 10.00 10.00 | | Transfer of equity shares Transfer of equity shares |
| 48. 49. | Gita Mehta Ramshankar Pandya jointly held | Niral Krupeshbhai Patel Niral Krupeshbhai Patel | March 17, 2003 March 17, 2003 | 100 500 | 10.00 | 10.00 | Transfer of equity shares Transfer of equity shares |
| 50. | with Jayantkumar R. Pandya Divyangkumar Pandya jointly held with Jayantkumar R. | Niral Krupeshbhai Patel | March 17, 2003 | 500 | 10.00 | | Transfer of equity shares |
| 1. | Pandya Kandrap Pandya | Niral Krupeshbhai Patel | March 17, 2003 | 500 | 10.00 | | Transfer of equity shares |
| 52. | Smitaben Pandya jointly held with Jayantkumar R. Pandya | Niral Krupeshbhai Patel | March 17, 2003 | 500 | 10.00 | 2222-4300 | Transfer of equity shares |
| 53. 54. | Jayminkumar Pandya Jayantkumar Pandya jointly held | Niral Krupeshbhai Patel Niral Krupeshbhai Patel | March 17, 2003 March 17, 2003 | 500 500 | 10.00 10.00 | | Transfer of equity shares Transfer of equity shares |
| 55. | with Smitaben J. Pandya Kokilaben Pandya jointly held | Niral Krupeshbhai Patel | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 56. | with Jayantkumar R. Pandya Shantilal Shah jointly held with | Niral Krupeshbhai Patel | March 17, 2003 | 500 | 10.00 | 2000 | Transfer of equity shares |
| | Dharmistha S. Shah | | 3 | 65 | | | |
| 57. 58. | Arjun Patel HUF Pareshbhai Patel | Amish Krupeshbhai Patel Amish Krupeshbhai Patel | March 17, 2003 March 17, 2003 | 100 100 | 10.00 10.00 | 10.00 | Transfer of equity shares Transfer of equity shares |
| 59. 60. | Nayanaben Patel Bhavna Shah | Amish Krupeshbhai Patel Amish Krupeshbhai Patel | March 17, 2003 March 17, 2003 | 100 500 | 10.00 | | Transfer of equity shares Transfer of equity shares |
| 61. 62. | Aruna Patel Savan Shah | Amish Krupeshbhai Patel Amish Krupeshbhai Patel | March 17, 2003 March 17, 2003 | 500 500 | 10.00 10.00 | | Transfer of equity shares Transfer of equity shares |
| 63. 64. | Narendra Patel Amrut Patel | Amish Krupeshbhai Patel Amish Krupeshbhai Patel | March 17, 2003 March 17, 2003 | 500 500 | 10.00 10.00 | 10.00 | Transfer of equity shares Transfer of equity shares |
| 65. | Priti Mehta jointly held with | Amish Krupeshbhai Patel | March 17, 2003 | 500 | 10.00 | | Transfer of equity shares |
| 66. | Jignesh M. Mehta Umesh Bhatt jointly with Mamta | Amish Krupeshbhai Patel | March 17, 2003 | 500 | 10.00 | 10.00 | Transfer of equity shares |
| 67. | Umesh Bhatt Sureshbhai Kachhia jointly with | Amish Krupeshbhai Patel | March 17, 2003 | 100 | 10.00 | 10.00 | Transfer of equity shares |
| 68. | Manishaben S. Kacchia Kirtikumar Pandya jointly with | Amish Krupeshbhai Patel | March 17, 2003 | 500 | 10.00 | 66/44/33 | Transfer of equity shares |
| | Jayant Kumar R. Pandya | | | 17490 | 20.000 | 30000 | 11 avenus (10 avenus (|
| 69. | Hemang Shah jointly held with Harendra G. Shah | | March 17, 2003 | 500 | 10.00 | | Transfer of equity shares |
| 70. | Lataben Patel jointly held with Dilipbhai D. Patel | 196 | March 17, 2003 | 500 | 10.00 | | Transfer of equity shares |
| 71. 72. | Radheshyam Sharma Jagdish Sharma | Tanmay Surendrabhai Patel Tanmay Surendrabhai Patel | March 17, 2003 March 17, 2003 | 500 500 | 10.00 10.00 | | Transfer of equity shares Transfer of equity shares |
| 73. | Rameshchandra Shah jointly held with Jayshreeben R. Shah | The state of the s | March 17, 2003 | 500 | 10.00 | | Transfer of equity shares |
| 74. | Ragini Shah | Tanmay Surendrabhai Patel | | 500 500 | 10.00 | | Transfer of equity shares |
| 75. | Kalpana Upadhyay jointly held with Vinod Mohanlal Upadhyay | Tanmay Surendrabhai Patel | INSTRUMENTAL SECTION OF THE SECTION | DECRE | 373053 | 5330360 | Transfer of equity shares |
| 76. 77. | Tushar Shah Varsha Shah | Tanmay Surendrabhai Patel Tanmay Surendrabhai Patel | March 17, 2003 March 17, 2003 | 500 500 | 10.00 10.00 | 10.00 | Transfer of equity shares Transfer of equity shares |
| 78. 79. | Leena Kapadia Ghanshayambhai Patel jointly | Tanmay Surendrabhai Patel Tanmay Surendrabhai Patel | March 17, 2003 March 17, 2003 | 500 500 | 10.00 10.00 | 10.00 | Transfer of equity shares Transfer of equity shares |
| 80. | held with Indiraben G. Patel Anilkumar Patel | Lalitaben Narharibhai Patel | March 17, 2003 | 100 | 10.00 | 553360 | Transfer of equity shares |
| 81. | Himatbhai Gandhi | Lalitaben Narharibhai Patel | March 17, 2003 | 200 | 10.00 | 10.00 | Transfer of equity shares |
| 82. | Jayaben Patel Rasila Bhakta | Lalitaben Narharibhai Patel Lalitaben Narharibhai Patel | March 17, 2003 March 17, 2003 | 100 100 | 10.00 10.00 | 10.00 | Transfer of equity shares Transfer of equity shares |
| 84. | Rameshchandra Patel jointly held with Dipakbhai R. Patel | Lalitaben Narharibhai Patel | March 17, 2003 | 500 | 10.00 | | Transfer of equity shares |
| 85. | Rakesh Kadakia jointly held with Mona R. Kadakia | Lalitaben Narharibhai Patel | March 17, 2003 | 800 | 10.00 | 10.00 | Transfer of equity shares |
| 86. 87. | Lalitchandra Tulsidas Bhagat Lalitchandra Tulsidas Bhagat | Navinbhai Natubhai Patel Sudhaben Navinbhai Patel | August 4, 2003 August 4, 2003 | 10,700 10,700 | 6.00 6.00 | | Transfer of equity shares Transfer of equity shares |
| 88. | Lalitchandra T. Bhagat | Late Krupeshbhai | August 4, 2003 | 8,600 | 6.00 | | Transfer of equity shares |
| 89. | Lalitchandra T. Bhagat | Narharibhai Patel\$ Niral Krupeshbhai Patel | August 4, 2003 | 6,400 | 6.00 | | Transfer of equity shares |
| 90. 91. | Lalitchandra T. Bhagat Lalitchandra T. Bhagat | Amish Krupeshbhai Patel Tanmay Surendrabhai Patel | August 4, 2003 August 4, 2003 | 6,400 8,000 | 6.00 | | Transfer of equity shares Transfer of equity shares |
| 92. 93. | Lalitchandra T. Bhagat Mahasukhbhai Magia jointly held | Lalitaben Narharibhai Patel Navinbhai Natubhai Patel | August 4, 2003 March 19, 2004 | 2,700 4,600 | 6.00 10.00 | | Transfer of equity shares Transfer of equity shares |
| 94. | with Vipul M. Mangia Chandrakant M. Rajput jointly | Sudhaben Navinbhai Patel | March 19, 2004 | 1,000 | 10.00 | (8526) | Transfer of equity shares |
| 0500 | held with Purnima C. Rajput | | #04010000000000000000000000000000000000 | (100)40 | 2073073-3 | | Maria and an analysis of the control of |
| 95. | Chandralekhaben Rajput jointly held with Jayvadan J. Patel | Sudhaben Navinbhai Patel | March 19, 2004 | 1,500 | 10.00 | | Transfer of equity shares |
| 96. | Purnima C. Rajput jointly held with Purnima C. Rajput | Sudhaben Navinbhai Patel | March 19, 2004 | 1,000 | 10.00 | 10.00 | Transfer of equity shares |
| 97. | Naranbhai Morabhai Patel jointly held with Manish N. Patel | Sudhaben Navinbhai Patel | March 19, 2004 | 1,000 | 10.00 | 10.00 | Transfer of equity shares |
| 98. | Mansukhbhai Magia | Sudhaben Navinbhai Patel | March 19, 2004 | 100 | 10.00 | | Transfer of equity shares |
| 99. | Bherulal Shah jointly held with Gitaben B. Shah | Late Krupeshbhai Narharibhai Patel | March 19, 2004 | 2,000 | 10.00 | 20000 | Transfer of equity shares |
| 100. | Rajesh Jagdishchandra Shah jointly held with | Late Krupeshbhai Narharibhai Patel ⁸ | March 19, 2004 | 600 | 10.00 | 10.00 | Transfer of equity shares |
| 101. | Meena Rajesh Shah Mrudula Parikh jointly held with Sharad B. Parikh | Late Krupeshbhai Narharibhai Patel ^s | March 19, 2004 | 1,000 | 10.00 | 10.00 | Transfer of equity shares |
| 102. | Kailashchandra B. Jagetia jointly | Narharibhai Patel Niral Krupeshbhai Patel | March 19, 2004 | 2,000 | 10.00 | 10.00 | Transfer of equity shares |
| 103. | held with Leelaben K. Jagetia Rajesh Jagdishchandra Shah | Niral Krupeshbhai Patel | March 19, 2004 | 400 | 10.00 | 10.00 | Transfer of equity shares |
| 104. | jointly held with Meena Rajesh Shah Mehandra M. Naik jointly held | Niral Krupeshbhai Patel | March 19, 2004 | 400 | 10.00 | 10.00 | Transfer of equity shares |
| | with Damayanti M. Naik | 7 | 1 | 10 | - 1,417.0 | | 18 |

FE SUNDAY

PUBLIC ANNOUNCEMENT (Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) FOR THE ATTENTION OF THE CREDITORS OF LOKAA HOUSING PRIVATE LIMITED.

FORM A



APOLLO SINDOORI HOTELS LIMITED CIN-L72300TN1998PLC041360 Regd. Office: No. 43/5, Hussain Mansion, Greams Road, Thousand Lights, Chennai - 600006. Ph: 044-49045000 Website: www.apollosindoori.com, E-Mail: info@apollosindoori.com

NOTICE FOR ATTENTION OF SHAREHOLDER Special Window for Re-lodgment of Transfer Request of Physical Shares: Pursuant to SEBI Circular No.SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated

02" July 2025, shareholder is hereby informed that a special window has been opened for a period of 6 months (Six), from 07" July 2025 to 06" January 2026, for re-lodgment of transfer request for physical share certificates. This facility is specifically available only for the transfer deed lodged prior to 01st April

2019 which were rejected, returned, or not attended due to deficiencies in the documents or otherwise. The shares re-lodged for the transfer will be possessed only in demat mode. Shareholders may avail this opportunity by submitting the requisite documents to the Company's share transfer agent. The Copy of this circular is available at the company website; www.apollosindoori.com

2. 100 days Campaign - "Saksham Niveshak" - for KYC and other related updations and Shareholder engagement to prevent transfer to unpaid / unclaimed Dividends to IEPF:

The Investor Education and Protection Fund Authority (IEPFA), Ministry of Corporate Affairs vide its letter dated 16" July 2025 has initiated a 100 days campaign titled "Saksham Niveshak", starting from 28" July 2025 to 06" November 2025. This campaign has been launched by IEPFA, to encourage the shareholders to claim the unpaid / unclaimed dividend and to update the KYC details [Bank account mandate, PAN, Nominee Registration, Contact information (email, mobile number, address)] with the Company's Registrar and Transfer Agent (R&TA),

Shareholders of the Company who have not claimed their dividend amounts which is lying with the Company or have not updated /incomplete KYC records are requested to contact the Company's Registrar and Transfer Agent (RTA) - Cameo Corporate Services Limited (Address: Subramanian Building, 1, Club House Road, Chennai - 600 002) Email ID: investor@cameoindia.com

For further details you may contact company by email: secretary@apollosindoori.com

By Order of the Board of Directors For Apollo Sindoori Hotels Limited

Nadakuditi Achutha Madhavi Place: Chennai Company Secretary Date: 20.09.2025 Membership No. F11860



JINDAL STEEL LIMITED

(Formerly known as Jindal Steel & Power Limited)

(CIN: L27105HR1979PLC009913)

Regd. Office: O. P. Jindal Marg, Hisar -125005 (Haryana) Corporate Secretariat Office: Jindal Centre, Tower-A, 2nd Floor, Plot No.2, Sector-32, Gurgaon-122001 (Haryana)

Website: www.jindalsteel.com | Email: investorcare@jindalsteel.com | Tel.: +91 124 6612000

💢 jindalsteel_ in jindal_steel f jindalsteellimited 🖾 jindalsteel_ 💷 jindalsteel_

Place: New Delhi

Date: September 20, 2025

opportunity for re-lodgement of transfer requests by following the below process:

NOTICE TO PHYSICAL SHAREHOLDERS

Toll Free number - 011- 42541955

SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES In accordance with our earlier communication published on August 06, 2025, this is a continued reminder in pursuance to the SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025, Shareholders who had lodged their transfer deeds of physical shares prior to the deadline of April 1, 2019 and which were rejected/ returned/not attended due to deficiency in the documents/process or otherwise and also missed to re-lodge their request, are granted one more

Window for re-lodgement of transfer requests July 7, 2025 to January 6, 2026. Investor whose transfer deeds were lodged prior to April 2019 Who can re - lodge the transfer requests and rejected/returned due to deficiency in documents. Procedure for re-lodgement Submit original transfer documents, along with corrected or missing details to our Registrar and Share Transfer Agent ("RTA") at below address: Alankit Assignments Limited 4E/2 Jhandewalan Extension, New Delhi - 110055 Email - ramap@alankit.com

During this period, the securities that are re-lodged for transfer shall be issued only in dematerialized mode.

For Jindal Steel Limited (Formerly known as Jindal Steel & Power Limited)

Damodar Mittal Wholetime Director DIN: 00171650

| 1 | RELEVANT PA Name of Corporate Debtor | LOKAA HOUSING PRIVATE LIMITED |
|-------|---|--|
| _ | Date of incorporation of Corporate Debtor | The production of the contract |
| _ | Authority under which Corporate Debtor is incorporated / registered | |
| 0 | Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor | U45500TN2018PTC123743 |
| 5 | Address of the Registered Office and Principal Office (if any) of Corporate Debtor | Registered Office: Plot No. 5 / Flat No. 101, 1st Floor, No. 14 Kannappa Nagar Extension, Thiruvanmiyur, Chennai, Tamil Nadu-600041. |
| 6 | INSOLVENCY COMMENCEMENT DATE | 18.09.2025 |
| 7 | Estimated date of closure of insolvency resolution process | 17,03.2026 i.e.180 days from Insolvency Commencement Date |
| 8 | Name and registration number of the insolvency professional acting as interim resolution professional | Dr.S.R.SHRIRAAM SHEKHER IBBI/IPA-003/IP-N000144/2017-2018/11598 |
| | Address and e-mail of the interim resolution professional, as registered with the Board | Flat No.11, Prayag Apartments, 1st Floor, 8/15, Gandhi Nagar First Main Road, Adyar, Chennai-600020. Email Id: shekhershriraam@gmail.com |
| 10 | Address and e-mail to be used for correspondence with the interim resolution professional | Flat No.11, Prayag Apartments, 1st Floor, 8/15, Gandhi Nagar First Main Road, Adyar, Chennai-600020. Email Id: lokaahousing.cirp@gmail.com |
| 11 | LAST DATE FOR SUBMISSION OF CLAIMS | 02.10.2025 |
| 12 | Classes of Creditors, if any, under Clause (b) of Sub-section (6A) of Section 21, ascertained by the interim resolution professional | Not applicable as per information Available with the IRP till date. |
| 13 | Names of Insolvency Professionals identified to act as Authorised Representative of Creditors in a class (3 names for each class) | Not Applicable |
| 14 | a) Relevant Forms and b) Details of authorized representatives are available at- Not Applicable in view of Col. 13 | WEB LINK : https://ibbi.gov.in/home/downloads |
| or LC | dered the commencement of a Corporate OKAA HOUSING PRIVATE LIMITED on 12. P on 18.09.2025). | mpany Law Tribunal Chennai Bench-II has insolvency resolution process of the M/s. .09.2025 (Order copy was received by the RIVATE LIMITED are hereby called upon to |

ne Creditors of M/s. LOKAA HOUSING PRIVATE LIMITED are hereby called upo submit their claims with proof on or before 02.10.2025 to the interim resolution professional at the address mentioned against entry No.10. The Financial Creditors shall submit their claims with proof by electronic means only. All other Creditors may submit the claims with proof in person, by post or by electronic means

The claim may be submitted in their specified Forms : Form B - Operational Creditor (other than Workmen & Employees, Form C - Financial Creditor, Form CA - Financial Creditor in Aclass, Form D - Workmen / Employee, Form E - Authorised Representative of Workmen Employees & Form F - Other Creditors.

Submission of false or misleading proofs of claim shall attract penalties.

Dr. S.R. SHRIRAAM SHEKHER IBBI/IPA-003/IP- N000144/2017-18/11598 AFA valid till 31.12.2025 Interim Resolution Professional LOKAA HOUSING PRIVATE LIMITED

...continued from previous page.

| Sr. No. | Name of the Transferor | Name of the Transferee | Date of transfer of Equity Shares | Number of Equity Shares | Transfer price per Equity Share (in ₹) | Face value per Equity Share (in ₹) | Nature of transaction |
|--------------|--|--|--------------------------------------|--|--|--|--|
| 105. | Mansukhbhai Magia jointly held with Vipul M. Mangia | Amish Krupeshbhai Patel | March 19, 2004 | 300 | 10.00 | 10.00 | Transfer of equity share |
| 106. | Manisha Patel jointly held with Manoj B. Dave | Amish Krupeshbhai Patel | March 19, 2004 | 1,500 | 10.00 | 10.00 | Transfer of equity share |
| 107. | Ila M. Dave Jatin Rashikbhai Patel jointly | Amish Krupeshbhai Patel Tanmay Surendrabhai Patel | March 19, 2004 March 19, 2004 | 1,000 1,500 | 10.00 | The second secon | Transfer of equity share Transfer of equity share |
| 3760 | held with Ila Manoj Dave | | | 2333 | 399390 | 29425 | |
| 109. | Damayanti Naik jointly held with Hetal M. Naik | | March 19, 2004 | 1,000 | 10.00 | 0.5347 | Transfer of equity shar |
| 110. | Priti Desai jointly held with Damayanti M. Naik | Tanmay Surendrabhai Patel | March 19, 2004 | 1,000 | 10,00 | 10.00 | Transfer of equity share |
| 111. | Hetal Naik jointly held with Damayanti M. Naik | Lalitaben Narharibhai Patel | March 19, 2004 | 1,000 | 10.00 | 10.00 | Transfer of equity share |
| 112. | Mahendra M. Naik jointly held with Damayanti M. Naik | Lalitaben Narharibhai Patel | March 19, 2004 | 100 | 10.00 | 10.00 | Transfer of equity shar |
| 113. | Lalitaben N. Patel | Amod Stampings Private | March 19, 2004 | 10 | 10.00 | 10.00 | Transfer of equity share |
| 114. | Patel Lakhaamshi R. | Limited Navinbhai Natubhai Patel | April 28, 2004 | 490 | 75.00 | 10.00 | Transfer of equity shar |
| 115. | J/H Patel Chetna L. Patel Lakhamshi R. | Sudhaben Navinbhai Patel | April 28, 2004 | 490 | 75.00 | 10.00 | Transfer of equity shar |
| 116. | J/H Patel Chetna L. Patel Lakhamshi R. | Late Krupeshbhai | April 28, 2004 | 400 | 75.00 | 10.00 | Transfer of equity share |
| 117. | J/H Patel Chetna L. Patel Lakhamshi R. | Narharibhai Patel ^s Niral Krupeshbhai Patel | April 28, 2004 | 290 | 75.00 | | Transfer of equity shar |
| 118. | J/H Patel Chetna L. | N' | 30 10 | | ris. | 5, | WAS: |
| 00035 | Patel Lakhamshi R. J/H Patel Chetna L. | Amish Krupeshbhai Patel | April 28, 2004 | 290 | 75.00 | 13,000 | Transfer of equity share |
| 119. | Patel Lakhamshi R. J/H Patel Chetna L. | Tanmay Surendrabhai Patel | April 28, 2004 | 370 | 75.00 | 90.70 | Transfer of equity share |
| 120. | Patel Lakhamshi R. J/H Patel Chetna L. | Lalitaben Narharibhai Patel | April 28, 2004 | 120 | 75.00 | 10.00 | Transfer of equity share |
| 121. | Late Krupeshbhai Narharibhai Patel ^s | Devsmita P. Patel | January 8, 2009 | 1 | 100.00 | 10.00 | Transfer of equity shan |
| 122. | Late Krupeshbhai Narharibhai | Dhvani P. Patel | January 8, 2009 | 1 | 100.00 | 10.00 | Transfer of equity share |
| 123. | Patel ^s Late Krupeshbhai Narharibhai | Priyani P. Patel | January 8, 2009 | 1 | 100.00 | 10,00 | Transfer of equity share |
| 124. | Patel ⁵ Late Krupeshbhai Narharibhai | Shivangini P. Patel | January 8, 2009 | 1 | 100.00 | 10.00 | Transfer of equity share |
| 125. | Patel ⁵ Chhaya S. Shah J/h Samir K. | Harendra G Shah | January 25, 2010 | 250 | 100.00 | 10.00 | Transfer of equity share |
| 10000 | Shah | J/H Priti H. Shah J/H Hemang H Shah | (CONTRACTOR CONTRACTOR | 805.88 | 10/20 10/34 | 10.15.0 | |
| 126. | Navinbhai Natubhai Patel | Late Krupeshbhai | September 21, | 32,903 | | 10.00 | Transfer of equity share |
| 127. | Navinbhai N. Patel | Narharibhai Patel Niral Krupeshbhai Patel | 2017 September 21, | 32,079 | 9 | 10.00 | pursuant to gift Transfer of equity share |
| 128. | Lalitaben N. Patel | Niral Krupeshbhai Patel | 2017 September 21, | 21,363 | | 10.00 | pursuant to gift Transfer of equity share |
| 129. | Navinbhai N. Patel | Amish Krupeshbhai Patel | 2017 September 21, | 3,968 | | 2507389 | pursuant to gift Transfer of equity shan |
| | Sudhaben N. Patel | | 2017 | 10000000000000000000000000000000000000 | | 70000 | pursuant to gift |
| 130. | The second secon | Amish Krupeshbhai Patel | September 21, 2017 | 4,252 | | | Transfer of equity shar pursuant to gift |
| 131. | Varshaben S. Patel | Amish Krupeshbhai Patel | September 21, 2017 | 41,879 | | 80000 | Transfer of equity share pursuant to gift |
| 132. | Sudhaben Natubhai Patel | Smitaben Krupeshbhai Patel | September 21, 2017 | 64,698 | ā | 10.00 | Transfer of equity shan pursuant to gift |
| 133. | Amod Stamping Private Limited | Atlanta UHV Transformer LLP | April 30, 2019 | 10 | 50.00 | 10.00 | Transfer of equity shan |
| 134. 135. | Harold Bonavinture D'Silva Febtech Fabricators Private | Jignesh Suryakant Patel Atlanta UHV Transformer | July 1, 2022 August 16, 2022 | 277,500 115,000 | 66.00 80.00 | THE RESERVE AND A SECOND PROPERTY OF THE PERSON OF THE PER | Transfer of equity share Transfer of equity share |
| | Limited | LLP | | | | | |
| 136. | Harshadbhai Amritlal Mehta | Atlanta UHV Transformer LLP | August 16, 2022 | 590,000 | 80.00 | | Transfer of equity share |
| 137. | Priti Harendra Shah J/H Hemang Harendra Shah | Priti Harendra Shah J/H Nimish Harendra Shah | August 16, 2022 | 321,500 | | 10.00 | Transfer of equity shan pursuant to gift |
| 138. | Priti Harendra Shah J/H Hemang Harendra Shah | Atlanta UHV Transformer LLP | August 16, 2022 | 160,750 | 80.00 | 10.00 | Transfer of equity share |
| 139. | Priti Harendra Shah J/H Nimish | Atlanta UHV Transformer LLP | August 16, 2022 | 160,750 | 80.00 | 10.00 | Transfer of equity share |
| 140. | Harendra Shah Hemang Harendra Shah J/H | Atlanta UHV Transformer | August 16, 2022 | 17,000 | 80.00 | 10.00 | Transfer of equity share |
| 141. | Shital H. Shah Nimish Harendra Shah J/H Ami | LLP Atlanta UHV Transformer | August 16, 2022 | 46,500 | 80.00 | 10.00 | Transfer of equity share |
| 142. | N. Shah J/H Megh N. Shah Krupeshbhai N. Patel HUF | LLP Smitaben Krupeshbhai Patel | September 26. | 207,625 | - | 10.00 | Transfer of equity share |
| | 0 | M. | 2024 | | | | pursuant to dissolution of HUF |
| 143. | Krupeshbhai N. Patel HUF | Late Krupeshbhai | September 26, | 207,625 | | 10.00 | Transfer of equity share |
| | | Narharibhai Patel\$ | 2024 | | | | pursuant to dissolution of HUF |
| 144. | Krupeshbhai N. Patel HUF | Niral Krupeshbhai Patel | September 26, 2024 | 207,625 | * | 10.00 | Transfer of equity share pursuant to dissolution |
| 145. | Krupeshbhai N. Patel HUF | Amish Krupeshbhai Patel | September 26, | 207,625 | | 10.00 | of HUF Transfer of equity share |
| | To appoint the training the training to the tr | Parison Company of the Company of th | 2024 | 2013020 | | | pursuant to dissolution of HUF |
| 146. | Narharibhai S. Patel HUF | Late Krupeshbhai | September 26, | 849,667 | | 10.00 | Transfer of equity share |
| | sand marks waken teachs | Narharibhai Patel\$ | 2024 | | | | pursuant to dissolution of HUF |
| 147. | Narharibhai S. Patel HUF | Varshaben S. Patel | September 26, 2024 | 424,833 | | 10.00 | Transfer of equity shar pursuant to dissolution |
| 148. | Surendrabhai N. Patel HUF | Tanmay Surendrabhai Patel | September 26, | 1,272,500 | | 10.00 | of HUF Transfer of equity share |
| 1900 | Screenwalland N. Palet HOP | Taliffiay Sureflurabilial Fater | 2024 | 31,212,300 | Ĩ | -10.00 | pursuant to dissolution |
| 149. | Late Krupeshbhai Narharibhai | Lalitaben Narharibhai Patel | September 26, | 1,057,292 | 9 | 10.00 | of HUF Transfer of equity shar |
| 150. | Patel [§] Niral Krupeshbhai Patel | Lalitaben Narharibhai Patel | 2024 September 26, | 207,625 | | 10.00 | pursuant to gift Transfer of equity share |
| 151. | Amish Krupeshbhai Patel | Lalitaben Narharibhai Patel | 2024 September 26, | 207,625 | | 134367 | pursuant to gift Transfer of equity shar |
| 0.250 | 100 06 10 10 10 10 10 10 10 10 10 10 10 10 10 | | 2024 | (HTSIONSON) | Ī | 500-0 | pursuant to gift |
| 152. | Tanmay Surendrabhai Patel | Lalitaben Narharibhai Patel | September 26, 2024 | 1,272,500 | | | Transfer of equity shar pursuant to gift |
| 153. | Pooja Niral Patel | Lalitaben Narharibhai Patel | September 26, 2024 | 496,964 | | 10.00 | Transfer of equity shar pursuant to gift |
| 154. | Chaitali Tanmay Patel | Lalitaben Narharibhai Patel | September 26, 2004 | 496,963 | | 10.00 | Transfer of equity shar pursuant to gift |
| | Ripa Amish Patel | Lalitaben Narharibhai Patel | September 26, | 496,963 | - 2 | 10.00 | Transfer of equity shar |
| 155. | Kipa Artiisii Fatei | Lamaden (Varriandriai Fate) | 2024 | 3400,000 | 11 | | pursuant to gift |

| Sr. No. | Name of the Transferor | Name of the Transferee | Date of transfer of Equity Shares | Number of Equity Shares | Transfer price per Equity Share (in ₹) | Face value per Equity Share (in ₹) | Nature of transaction |
|------------|--|----------------------------------|--------------------------------------|-------------------------------|--|--|---|
| 157. | Smitaben K. Patel | Lalitaben Narharibhai Patel | September 26, 2024 | 1,482,625 | 5 | 10.00 | Transfer of equity shares pursuant to gift |
| 158. | Devsmita P. Patel | Jignesh Suryakant Patel | September 26, 2024 | 10 | | 10.00 | Transfer of equity shares pursuant to gift |
| 159. | Dhvani P. Patel | Jignesh Suryakant Patel | September 26, 2024 | 10 | | 10.00 | Transfer of equity shares pursuant to gift |
| 160. | Priyani P. Patel | Jignesh Suryakant Patel | September 26, 2024 | 10 | | 10.00 | Transfer of equity shares pursuant to gift |
| 161. | Shivangini P. Patel | Jignesh Suryakant Patel | September 26, 2024 | 10 | | 10.00 | Transfer of equity shares pursuant to gift |
| 162. | Nimish Harendra Shah | Gautam Mehra | September 17, 2025 | 25,000 | 754 | 2.00 | Transfer of Equity Shares |
| 163. | Hemang Harendra Shah | Gautam Mehra | September 18, 2025 | 74,470 | 754 | 2.00 | Transfer of Equity Shares |
| 164. | Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) | Base Catalyst Private Limited | September 18, 2025 | 23,210 | 754 | 2.00 | Transfer of Equity Shares |
| 165. | Gitaben Harshadbhai Mehta (held jointly with Harshadbhai Amritlal Mehta) | Meghdoot Leisure LLP | September 18, 2025 | 19,900 | 754 | 2.00 | Transfer of Equity Shares |
| 166. | Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) | Dhirajlal Amrutlal Amlani | September 18, 2025 | 4,000 | 754 | 2.00 | Transfer of Equity Shares |
| 167. | Gitaben Harshadbhai Mehta (held jointly with Harshadbhai Amritlal Mehta) | Dhirajlal Amrutlal Amlani | September 18, 2025 | 35,790 | 754 | 2.00 | Transfer of Equity Shares |
| 168. | Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) | Keyur Doshi | September 18, 2025 | 6,640 | 754 | | Transfer of Equity Shares |

Place : Chennai

Date: 20th September, 2025

\$The shareholding of Late Krupeshbhai Narharibhai Patel is presently under the process of transmission in accordance with the applicable laws.

As a result of the transfer of the Sale Shares, the disclosures in the section titled "Basis for Offer Price - Weighted average cost of acquisition, Floor Price and Cap Price -Price per share based on last five primary or secondary transactions" on page 138 of the Red Herring Prospectus, as on the date of the Addendum, stands modified to add

There is no such transaction to report under (a) and (b) above. Therefore, the details of last five primary transactions or secondary transactions involving our Promoters, members of Promoter Group, Selling Shareholders, or Shareholder(s) having the right to nominate director(s) on our Board prior to the date of filing of this Red Herring

Primary: There are no primary transactions in the last three years preceding the date of this Red Herring Prospectus.

Secondary: The details of last five secondary transactions involving our Promoters, members of Promoter Group, Selling Shareholders, or Shareholder(s) having the right to nominate director(s) on our Board are as follows:

| Date of allotment/ | Nature of allotment/transfer | | Number of | Nature of consideration | | | |
|--------------------|--|----------------------------------|---------------|-------------------------|---------------------|--------------------|--|
| transfer | Transfer from | Transfer to | equity shares | Face Value | Purchase Price in ₹ | Consideration in ₹ | |
| September 17, 2025 | Nimish Harendra Shah | Gautam Mehra | 25,000 | 2 | 754 | 18,850,000 | |
| 70. | Hemang Harendra Shah | Gautam Mehra | 74,470 | 2 | 754 | 56,150,380 | |
| | Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) | Base Catalyst Private Limited | 23,210 | 2 | 754 | 17,500,340 | |
| | Gitaben Harshadbhai Mehta (held jointly with Harshadbhai Amritlal Mehta) | Meghdoot Leisure LLP | 19,900 | 2 | 754 | 15,004,600 | |
| September 18, 2025 | Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) | Dhirajial Amrutlal Amiani | 4,000 | 2 | 754 | 3,016,000 | |
| | Gitaben Harshadbhai Mehta (held jointly with Harshadbhai Amritlal Mehta) | Dhirajlal Amrutlal Amlani | 35,790 | 2 | 754 | 26,985,660 | |
| | Dhaval Harshadbhai Mehta (held jointly with Avanee Dhavalbhai Mehta) | Keyur Doshi | 6,640 | 2 | 754 | 5,006,560 | |

The Floor Price is 0.95 times and the Cap Price is 1.00 times the weighted average cost of acquisition based on the primary issuances and secondary transactions as disclosed in paragraph (c) above:

| Types of Transactions | WACA (₹ per Equity Share)* | Floor Price (i.e., ₹ 718) | Cap Price (i.e., ₹ 754) |
|--|--|--|--|
| A. WACA for Primary Issuances | NA | | |
| B. WACA for Secondary Transactions | NA | 127 | 20 |
| Since there were no primary or secondary transactions of either issuance or acquisition/ sale is equal to or more the price per share of the Company based on the last five print having the right to nominate director(s) on the Board, as | an five per cent of the fully diluted paid-up mary/secondary transactions where Promo | o share capital of the Company, thoter /Promoter Group entities or S | ne information has been disclosed for elling Shareholders or shareholder(s) |

WACA for Secondary Transactions 754.00 1.00 *As certified by M/s Parikh Shah Chotalia and Associates, with firm registration number 118493W, pursuant to their certificate dated September 20, 2025.

As a result of the transfer of the Sale Shares, the shareholding of the Transferors in our Company has reduced and accordingly, the disclosures in relation to the pre-Offer shareholding of the Transferors in the sections titled "Summary of the Offer Document - Aggregate pre-Offer and post-Offer shareholding of our Promoters, the members of our Promoter Group and the Selling Shareholders, as a percentage of our paid-up Equity Share capital", "Summary of the Offer Document - Aggregate pre-Offer and post-Offer shareholding of our Promoters, the members of our Promoter Group and additional top 10 Shareholders" and "Capital Structure" beginning on pages 18, 19 and 81 of the Red Herring Prospectus, respectively, as on the date of this Addendum, stands modified, to the extent applicable.

NA

10. Further, the loan repayment table in the section titled "Objects of the Offer - Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our Company' on page 123 of the RHP stands modified to include the dates of disbursement of the loans availed by the Company, being December 31, 2024 and January 20, 2025 in respect of Tata Capital Limited, and December 31, 2024 in respect of HDFC Bank Limited.

The RHP and all Offer related material shall be read in conjunction with this Addendum. The information in this Addendum supplements and updates the information in the RHP. Relevant changes will be reflected in the Prospectus to be filed with the RoC, SEBI and the Stock Exchanges. However, this Addendum does not reflect all the changes that may have occurred between the date of filing of the RHP and the date hereof, and accordingly does not include all the changes and/or update that will be included in the Prospectus. Please note that the information included in the RHP will be suitably updated, including to the extent stated in this Addendum, as may be applicable, in the Prospectus, as and when filed with the RoC, and thereafter with SEBI and the Stock Exchanges.

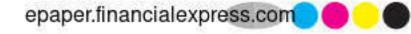
All capitalized terms used in this Addendum shall, unless the context otherwise requires, have the meanings ascribed to them in the Red Herring Prospectus.

For Atlanta Electricals Limited On behalf of the Board of Directors

Place: Anand, Gujarat Date: September 20, 2025

Tejalben Saunakkumar Panchal Company Secretary and Compliance Officer

| BOOK RUNNIN | IG LEAD MANAGERS | REGISTRAR TO THE OFFER |
|---|--|---|
| motilal oswal | AXIS CAPITAL | MUFG MUFG Intime |
| Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Telephone: + 91 22 7193 4380 E-mail: atlantaelectricals.ipo@motilaloswal.com Investor grievance E-mail: moiapiredressal@ motilaloswal.com Website: www.motilaloswalgroup.com Contact person: Sankita Ajinkya/ Kunal Thakkar SEBI registration number: INM000011005 | Axis Capital Limited 1st Floor, Axis House Pandurang Budhkar Marg, Worli Mumbai – 400 025 Maharashtra, India Telephone: +91 22 4325 2183 E-mail: atlantaelectricals.ipo@axiscap.in Investor grievance E-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Mayuri Arya/ Jigar Jain SEBI registration number: INM000012029 | MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, 1st Floor, Embassy 247, LBS Marg Vikhroli (West) Mumbai -400 083, Maharashtra, India Telephone: +91 810 811 4949 E-mail: atlantaelectricals.ipo@linkintime.co.in Investor grievance E-mail: atlantaelectricals.ipo@linkintime.co.in Website: www.linkintime.co.in Contact person: Shanti Gopalkrishnan SEBI registration number: INR000004058 |





Prospectus, irrespective of the size of the transaction

WACA for Primary Issuances